Finance Function Transformation

From Accounting and Reporting To Business Insights, Controls & Decision Support

A 12-Week fast track Journey for Finance teams

6 weeks	**12** live sessions	**18** hours facilitation	**1** capstone project	**35+** years of Practice behind it

Foundation Weeks 1–4	**Compliance & Risk** Weeks 5–8	**Strategic Partnership** Weeks 9–12

Build business acumen. Strengthen assurance. Enable scalable growth.

NEXT COHORT

Begins January 20th 2027

Before you decide, sit in on a free Round Table

strategicin.org

© Strategic Interventions | Tattva Learning Labs 2026-27

Could your finance function answer these without hesitating?

- Does GSTR-2B match your books this month, to the rupee?
- How many working days does month-end take, and who signs it off?
- When was every vendor and customer ledger last reconciled?
- Does your MD read the MIS, trust it, and act on it?
- If a GST or income-tax notice arrived tomorrow, how quickly could you answer it?

If two or more made you pause,
that pause is the gap this programme closes.

The gap is not the software. It sits between two ways of working.

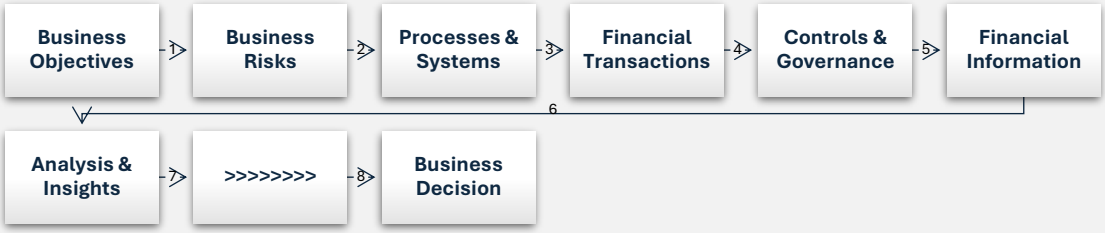
Data Entry Accounting.	Business Finance understanding.
Entries posted on time.	Entries reviewed against controls.
Reports pulled straight from the system.	Reports read, questioned and used to decide.
Errors found at the year-end by the auditor.	Books that are audit ready every month.

Software can automate accounting entries. It cannot replace financial judgment, internal controls, analytical thinking and accounting discipline.

© Strategic Interventions | Tattva Learning Labs 2026-27

We Make Finance See The Bigger Picture.

A financial transaction is never just an entry. We coach Finance to connect the dots across the business.



Transformation modules.

What you will be able to do at the end of 6 weeks.

Business Acumen
Understand how the business creates value.

- Revenue
- Customers
- Pricing
- Operations
- Working Capital
- Cash
- Investments
- Growth

Financial Insights
Move from reporting to intepreting numbers

- Data mastery
- Process mastery
- Systems mastery
- Domain mastery
- Financial computation mastery
- Presentation
- Articulation

Internal Controller Mindset
Look beyond the entry

- What process created this transaction ?
- What risk does it create?
- What controls should exist?
- Is the control working?
- What evidence demonstrates it works?

Cross functional Partnership
Work with the business, not just check the business

- Sales
- Operations
- Procurement
- HR
- Projects
- Management

Governance and Assurance
Develop Finance as a Custodian

- Financial integrity
- Internal controls
- Risk management
- Compliance
- MIS
- Audit readiness
- Corporate Governance
- Stakeholder confidence

Prepare finance for growth
A finance function that scales with the business

- Scalability
- Systems
- Processes
- Controls
- Delegation
- MIS
- Risk
- Governance
- Decision Support

Caselets & Scenarios.

Practical perspectives. Real business transformation. E-learning support.

Week 1-2
Business Accounting Fundamentals
Read the business beyond entries
- Accounting beyond entries
- How money flows through a business
- Governance, Risk and compliance

Week 3-4
Month end closures & compliances
Close the month faster, with nothing left open
- Structured closure process
- Cut offs, accurals and provisions
- Filing, audit readiness and controls

Week 5-6
Reconciliation and Error detection
Find errors before an auditor or notice does
- Bank, vendor and customer reconciliations
- GST reconciliation
- Detecting hidden accounting errors

Week 7-8
MIS reporting & Financial visibility -
Build an MIS the leadership actually uses
- Financial storyboarding
- Designing practical MIS reports
- Business planning & budgeting

Week 9-10
Financial Analytics & Biz Controls
See where the business makes or loses money
- Cash flow & financial statement analysis
- COGS, inventory & cost analysis
- Risk management & process controls

Week 11-12
Finance tools in practice
Set up systems that keep the data clean
- Master data integrity & security
- Accounting system setup
- Common accounting mistakes

Capstone

Every participant completes and presents a Capstone project. The certificate is awarded on completing the course and submitting it, so what you learn is applied before you leave.

© Strategic Interventions | Tattva Learning Labs 2026-27

The Facilitator.



Vidya Yedavalli

Lead facilitator | Senior finance & audit professional | Entrepreneur

35+ years across retail, healthcare, manufacturing and SMEs, in accounting, audits, internal controls, Virtual CFO services, financial systems modernisation, GRC advisory, financial analytics and board governance. A certified master trainer who has trained more than 5,000 people over the last 12 years, and an author and public speaker. She is an alumnus of IIM Indore.

The Organization.

12,000+ audits conducted by the team over 12 years.	**150+** financial systems and processes implemented	**5000+** finance professionals mentored by the facilitator

This program is for you if	It is probably not for you if
• You work in accounts and want to move from entries to analytics • You lead finance in an SME and own month end, GST and the MIS • You run a business and want to read your own numbers with confidence • You are building a finance team and want two or more of them on the same page • You like to learn with a diverse peer cohort to build financial expertise	• You want a software tutorial on Tally or Zoho Books • You need to revisit concepts in Finance • You cannot keep two 90-minute evenings a week for six weeks

What participants say…

This program laid the foundation for approaching finance from 360 degrees. Already applied controls & ratio analysis in setting the target for EBITDA improvement in 2017.
– Managing Director, Electronics Embedded Systems Manufacturing Co.

The training highlighted several areas from modules 3,4 and 5 that require greater focus. We are now taking steps to implement these practices more effectively.
- Country Sales Manager, Multinational EDA software company

5/5 Facilitator rating on subject knowledge, clarity, real world examples and engagement.	**9/10** Average likelihood to recommend the program to a colleague.

FORMAT	CADENCE	COHORT	CERTIFICATE
Live online. Interactive. E-learning support.	2 sessions a week. 90 min each.	Deliberately small for individual attention.	On completion and capstone

© Strategic Interventions | Tattva Learning Labs 2026-27

Take a closer look first.
Decide when you are ready.

Program fee. **Rs. 80000/-** per participant inclusive of GST **Rs.67,797/- + Rs.12,303 GST.** GST invoice issued. Registered businesses may claim input credit.	**What the fee includes** ○ 12 live sessions, 18 hours with Vidya Yedavalli ○ Case studies drawn from real audits ○ A capstone project, presented to the facilitator ○ Certificate of completion ○ Nominating three or more from one company? Ask about company nominations.

Three ways to begin, none of which ask you to pay.

01	02	03
Take the self-audit 27 hidden accounting errors, a checklist by Vidya. See where your books stand today.	**Sit in on a round table** Free and live on Saturdays 11 am. MMDDYYYY, MMDDYYYY, MMDDYYYY.	**Take the self-audit** Bring one question about your own books. If the program is not the right fit, we will say so.
Is this a Tally or Zoho course? No. It teaches the judgment and controls behind any system. Module 6 applies them in Zoho Books.	**Do I need a finance background?** It is built for people already working in accounts or finance, and for owners who want to read their own numbers.	**When does the next cohort start?** Wednesday 20 January 2027. Registrations close on Thursday December 31.

Start a conversation

+91-983383-37159 | +91-98450 27418
support@siiplconsulting.com
strategicin.org/financecourses

Strategic Interventions India P Ltd
Tattva Learning Labs Bengaluru

© Strategic Interventions | Tattva Learning Labs 2026-27